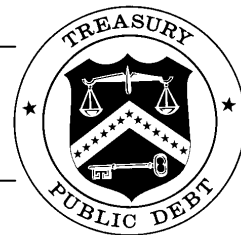


PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
November 05, 2002

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	3%	Issue Date:	November 15, 2002
Series:	G-2007	Dated Date:	November 15, 2002
CUSIP No:	912828AN0	Maturity Date:	November 15, 2007

High Yield: 3.030% Price: 99.862

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 56.30%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 42,945,049	\$ 21,829,019
Noncompetitive	171,044	171,044
FIMA (noncompetitive)	0	0
SUBTOTAL	43,116,093	22,000,063 1/
Federal Reserve	1,308,121	1,308,121
TOTAL	\$ 44,424,214	\$ 23,308,184

Median yield 2.990%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 2.945%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 43,116,093 / 22,000,063 = 1.96

1/ Awards to TREASURY DIRECT = \$101,189,000

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